

26 March 2010

MELBOURNE

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TO THE CREDITOR AS ADDRESSED

Dear Scheme Creditor

RE: OPES PRIME – SCHEME OF ARRANGEMENT (“THE SCHEMES”)

We refer to the Schemes, your claim as a Scheme Creditor and our circular dated 16 December 2009. Capitalised words within this circular have the meaning given them in the Schemes of Arrangement document contained within Appendix 1 of the Explanatory Statement.

**adelaide
Brisbane
perth
sydney
hong kong
jakarta
kuala lumpur
Manila
Shanghai
singapore
tokyo**

SECOND INTERIM DIVIDEND

In our circular dated 16 December 2009, we advised of our intention to declare further dividends as early as possible.

**Affiliated through
Zolfo Cooper
and
Kroll Worldwide
united states
united kingdom**

We intend declaring and paying a second interim dividend in April this year.

Before we can pay a second interim dividend, we need to finalise all Proprietary Claims to Scheme Securities. To that end, we have written separately to all Scheme Creditors who have Proprietary Claims and asked them to make a final Scheme Security election. We have asked those Scheme Creditors to lodge their final Scheme Security Election Notice no later than 9 April 2010.

Once we have finalised the Proprietary Claims, we will pay a second interim dividend as soon as practicable thereafter.

PLAINTIFFS’ COSTS FUND (“PCF”)

The Panel has finalised its determination of claims made on the PCF and we have now paid those claims.

CORPORATE ADVISORY 
FORENSICS 
CORPORATE RECOVERY 

When replying please quote:

Our Ref: DB:CJH:B9/C-

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Liability limited by a scheme approved under the Professional Standards Legislation

Ferrier Hodgson is an affiliation of independent partnerships

SUMMARY OF SCHEME CREDITOR CLAIMS TO DATE

Set out below is a summary of Scheme Claims received to date:-

	Number of Scheme Claims	Value (\$AUD)
Total Scheme Claims	681	670,969,215
Scheme Claims agreed	667	568,528,058
Scheme Claims not agreed or rejected	14	102,441,157
Scheme Creditors who have not submitted a Final Scheme Proof	105	1,932,021

The "Scheme Claims not agreed or rejected" may ultimately be withdrawn, agreed as between the Scheme Creditor and us or referred to the Panel. Scheme Creditors who have not submitted a Final Scheme Proof are relatively small in value.

QUERIES

We will report further to creditors in due course on substantive developments under the Schemes.

Should you have queries regarding any of the above, please direct your queries via email to ops1@fh.com.au or contact Mr Chris Hitch of this office on +613 9604 5164.

Yours faithfully



JOHN LINDHOLM
SCHEME
ADMINISTRATOR



ADRIAN BROWN
SCHEME
ADMINISTRATOR



PETER MCCLUSKEY
SCHEME
ADMINISTRATOR