

SIGNING (See Note 11)**ALL CREDITORS**

Contact Name

Contact Daytime Telephone

Date

Signature of Scheme Creditor(s)**If the creditor is an individual sign here:**Individual (Scheme Creditor 1) or
Sole Director and Sole Company Secretary
(if any) or
DirectorScheme Creditor 2 or
Director/Company Secretary

Scheme Creditor 3

How to complete this form

- Note 1** You have received this form because our records indicate that you may be a Scheme Creditor of Opes Prime. You are a Scheme Creditor if you have a claim or cause of action in respect of an unsecured debt of, or unsecured claims against, one of the Scheme Companies and the circumstances giving rise to your claim or cause of action arose on or before 27 March 2008.
- Note 2** **Monetary claims** means claims against a Scheme Company in respect of securities deposited with or transferred to the Scheme Company or Green Frog Nominees Pty Ltd (in Liquidation) ACN 089 972 136, including under a margin loan, securities loan, custodian or trust arrangement with the Scheme Company as well as all Scheme Claims in respect of ordinary debts and claims (see sections 10.3 and 11 of the Explanatory Statement located at www.ferrierhodgson.com/opes-prime.aspx).
- Note 3** **Proprietary claims on Scheme Securities Pool.** The Scheme Securities Pool contains those securities which are available for redelivery to Scheme Creditors under the Schemes upon election (see Section 14 and Appendix 9 to the Explanatory Statement). If you believe that you may be entitled to elect to take re-delivery of securities under the Schemes, please indicate that entitlement on this form. If you fail to do so, the Scheme Administrators may re-deliver the relevant securities to another Scheme Creditor. You may withdraw a proprietary claim on the Scheme Securities Pool at any time prior to a distribution taking place under the Schemes.
- Note 4** **Claims on Plaintiffs' Costs Fund.** The Schemes establish an \$8 million fund for the payment of costs incurred by Scheme Creditors in respect of any Opes Client Proceedings commenced after 27 March 2008 and before 10 March 2009 (see section 10.4 of the Explanatory Statement for more details). Claims by Scheme Creditors on the Plaintiffs' Costs Fund will be determined on an indemnity basis unless costs have been unreasonably incurred. Scheme Creditors should provide copies of all relevant invoices in support of any claim on the Plaintiffs' Costs Fund.
- Note 5** **Agree with Account Statement.** If you have **no** highlighted security values on your account statement **and** you agree with the amount of your claim which is set out in that statement, please indicate your agreement by ticking the 'Yes' box. If you have ticked 'Yes', you should proceed to Step 4. Please tick the 'No' box if the value of any securities is highlighted on your account statement and please provide evidence in support of the value of those securities in accordance with Note 6. If you do not agree with the amount set out in the account statement, please tick the 'No' box and complete all sections of this form and provide supporting evidence.
- Note 6** **Particulars of Scheme Claims.** Please ensure that you fill in all relevant details relating to the debt or claim **and** attach relevant evidence as requested in the cover letter enclosing this form. If there is more than one debt or claim, please attach written details to this form setting out the required information for each debt or claim (other than claims on the Plaintiffs' Costs Fund which are dealt with at Note 4 above).
- Note 7** **Determination of proofs of debt.** All claims by Scheme Creditors under the Schemes will be determined in accordance with the Calculation Rules set out in Schedule 8 to the Schemes. For further details regarding the Calculation Rules and their application, refer to sections 10-14 of the Explanatory Statement.
- Note 8** **Scheme Creditor of more than one Scheme Company.** The assets and liabilities of the Scheme Companies have been amalgamated under the Schemes and transferred to Opes Prime. Therefore, all claims under the Schemes are claims on the joint fund held by Opes Prime. If you are a Scheme Creditor of more than one Scheme Company, you must submit a separate form for each Scheme Company. If you have not yet received an additional Final Proof of Debt form, you can photocopy this form or contact Ferrier Hodgson (details below) for additional copies.
- Note 9** **Security.** The deposit of securities with a Scheme Company pursuant to a securities lending agreement does **not** give rise to a secured claim.
- Note 10** **Set-off.** If you believe that a set-off may apply in respect of your debt or claim, please provide evidence in support of your set-off entitlement.
- Note 11** **Signing instructions**
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|--------------------------|---|
| Individual | Where the Scheme Creditor is an individual, that Scheme Creditor must sign. |
| Joint Claim | Where the claim is by more than one Scheme Creditor, all must sign. |
| Power of Attorney | To sign under Power of Attorney, please attach a certified photocopy of the Power of Attorney to this form when you return it. |
| Companies | Where the claim is by a company, if the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company does not have a company secretary, a sole director can sign alone. Otherwise, this form must be signed by a director jointly with either another director or a company secretary. |

IMPORTANT - LODGEMENT OF FORM

To claim for a distribution under the Schemes, you should ensure that you lodge this form so that it is received by the Scheme Administrators by **5.00 pm on Monday, 14 September 2009**.

This form may be lodged by delivering, posting, faxing or emailing it to the Scheme Administrators - Opes Prime.

By post: Ferrier Hodgson, Level 29, 600 Bourke Street, Melbourne, Victoria, Australia, 3000.

By fax: +61 3 9642 5887 **By email:** opsl@fh.com.au

For enquiries regarding this form call: +61 3 9600 4922.