



FERRIER HODGSON

National DVD Retailer For Sale

The Receivers and Managers of EzyDVD Pty Ltd (Receivers & Managers Appointed) (Administrators Appointed) ("the Company") seek urgent offers for the purchase of the Company's businesses and assets as a going concern.



Commencing operations in Adelaide in September 2000, the Company has expanded across Australia and operates retail stores from 58 locations comprising 26 Company owned stores and 32 franchised stores and has also become Australia's largest online DVD retailer.

The Company's businesses and assets include:-

- Intellectual property, including an established brand name and website in the national retail marketplace.
- Retail showrooms and a Head Office/warehouse at Torrensville, South Australia (all leased and subject to landlords consents).
- Significant stock holdings.
- Plant and equipment, including retail fit outs.
- Turnover for FY08 was approximately \$95 million (including franchisee network).
- Committed staff of over 200.

Offers are sought by COB 9 January 2009.

Interested parties may obtain an Information Memorandum subject to execution of a Confidentiality Agreement by e-mailing a request to Will Brown in the first instance on wbrown@sa.fh.com.au

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CORPORATE ADVISORY

FORENSICS

CORPORATE RECOVERY