

**FORM 529A
CORPORATIONS ACT 2001**

Paragraph 5.6.12(2)(aa)

**AG PRIVATE ADVISORY PTY LIMITED
(ADMINISTRATORS APPOINTED) ("THE COMPANY")
ACN 129 964 852**

NOTICE OF FIRST MEETING OF CREDITORS OF COMPANY UNDER ADMINISTRATION

1. Notice is given that on Friday, 21 August 2009, the Company, under Section 436A, appointed Morgan John Kelly and Peter Murray Walker of Ferrier Hodgson, Level 13, 225 George Street, Sydney NSW 2000 as the Administrators of the Company.
2. Notice also is given that a meeting of the creditors of the Company will be held at the offices of Ferrier Hodgson, Level 13, 225 George Street, SYDNEY NSW 2000 on Wednesday, 2 September 2009 at 10:30am.
3. The purpose of the meeting is to determine:
 - 3.1 Whether to appoint a committee of creditors; and
 - 3.2 If so, who are to be the committee's members.
4. At the meeting, creditors may also, by resolution:
 - 4.1 Remove the Administrators from office; and
 - 4.2 Appoint someone else as Administrator of the Company.

DATED this 21st day of August 2009



Morgan Kelly
Administrator