

FOR SALE

Australian Discount Retail Group

Expressions of interest sought



FERRIER HODGSON

CRAZY CLARK'S
WHERE EVERYONE GETS A BARGAIN

GO-LO
WHERE EVERYONE GETS A BARGAIN

Sam's
warehouse

Expressions of interest are invited for the **Crazy Clark's/Go-Lo** and **Sam's Warehouse** businesses owned by **Australian Discount Retail Pty Limited** (Receivers and Managers Appointed) (Voluntary Administrators Appointed).

ADR is **Australia's largest specialty discount variety retailer** with 402 stores around the country, and employing approximately 2,700 permanent employees. In the financial year to 27 July 2008 the businesses had combined sales of circa \$811m: Crazy Clark's/Go-Lo (\$426m through 275 stores) and Sam's Warehouse (\$385m through 99 stores).

Expressions of interest should be lodged via email before 5pm AEST on Friday 6th February 2009, and may take the form of offers for the whole or part of the Crazy Clark's/Go-Lo and/or Sam's Warehouse businesses. The Receivers encourage all interested parties to apply.

For further information on this opportunity please log onto our website, www.ferrierhodgson.com.au, and follow the prompts to "Australian Discount Retail". Complete the "how to lodge an expression of interest" form and send the completed form as an attachment to **Christos Kyriakides of Ferrier Hodgson** at:

christos.kyriakides@fh.com.au

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CORPORATE ADVISORY

FORENSICS

CORPORATE RECOVERY

www.ferrierhodgson.com