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2 May 2011

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

**ACN 117 069 404 Pty Ltd (Formerly 'Drivetrain Systems International Pty Ltd')
(Receivers and Managers Appointed) (In Liquidation) (the Company)
ACN 117 069 404**

ADELAIDE
BRISBANE
PERTH
SYDNEY
JAKARTA
KUALA LUMPUR
SINGAPORE
TOKYO

affiliated through
Zolfo Cooper
UNITED STATES
UNITED KINGDOM
CARIBBEAN

and
KLC Kennic Lui & Co
HONG KONG
CHINA

I refer to the appointment of George Georges and I as Liquidators of the Company on 12 March 2009.

Notice is given pursuant to Section 508(4) of the Corporations Act 2001 that the Liquidators:

- (a) have decided not to convene a meeting of creditors under subparagraph (1)(b)(i); and
- (b) have:
 - (i) prepared a report under subparagraph (1)(b)(ii); and
 - (ii) lodged a copy of the report with ASIC.

The Liquidators will comply with any request from creditors to receive a copy of the report, at no cost to the creditor.

Should you have any queries, please do not hesitate to contact David Mazzone of this office on (03) 9604 5662.

Yours faithfully

ACN 117 069 404 Pty Ltd

John Lindholm
Liquidator