

PERTH

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2 February 2011

**B.M. Pty Ltd ACN 009 362 350
(In Liquidation)
Main Camp Enterprises Pty Ltd ACN 134 260 889
(In Liquidation)
Pensyl Constructions Pty Ltd ACN 107 516 012
(In Liquidation)
Great Southern Managers Pty Ltd ACN 058 213 791
(In Liquidation)
Collectively referred to as the Companies**

FINALISATION OF GREAT SOUTHERN COMPANIES

**ADELAIDE
BRISBANE
MELBOURNE
SYDNEY
JAKARTA
KUALA LUMPUR
SINGAPORE
TOKYO**

Affiliated through
Zolfo Cooper
**United States
United Kingdom
Caribbean
and
KLC Kennic Lui & Co
Hong Kong
China**

I refer to the appointment of Martin Jones, Darren Weaver, James Stewart and I as Joint and Several Liquidators of the Companies on 19 November 2009.

I advise that the affairs of the Companies have now been finalised and confirm the Companies have no available property or residual funds remaining for distribution to creditors. I am now finalising the winding up of the Companies.

In this regard, I advise that there are insufficient funds to hold a final meeting pursuant to section 509 of the Corporations Act 2001, and consequently, I will not be convening final meetings of the Companies' creditors and members.

Should you have any queries in relation to the above matter, please do not hesitate to contact Dario Musulin of this office.



Andrew Saker
Joint and Several Liquidator of
the Companies