



MELBOURNE

Level 29 600 Bourke Street
Melbourne VIC 3000 Australia
PO Box 290 Collins Street West
Melbourne VIC 8007

phone +61 3 9600 4922
fax +61 3 9642 5887

email fhmelb@fh.com.au
www.ferrierhodgson.com

DX 125 Melbourne

2 July 2009

TO CREDITORS/SUPPLIERS

Dear Sir/Madam

**RE: NOT QUITE RIGHT PTY LTD
(ADMINISTRATORS APPOINTED)
ACN 006 562 054**

**NOT QUITE RIGHT HOLDINGS PTY LTD
(ADMINISTRATORS APPOINTED)
ACN 004 979 793**

**RETAIL HOLDINGS 90C PTY LTD
(ADMINISTRATORS APPOINTED)
ACN 119 396 557**

(COLLECTIVELY REFERRED TO AS "THE GROUP")

ADELAIDE
BRISBANE
NEWCASTLE
PERTH
SYDNEY
HONG KONG
JAKARTA
KUALA LUMPUR
MANILA
MUMBAI
SHANGHAI
SINGAPORE
TOKYO

affiliated through
Zolfo Cooper
and
Kroll Worldwide
UNITED STATES
UNITED KINGDOM

We refer to our circular to creditors dated 26 June 2009.

As you are aware, we have been working exclusively with one interested party to progress a sale of the Group. We are pleased to inform you that a Sale Agreement has now been executed, effective from 1 July 2009.

Accordingly, in order to finalise the trading liabilities for the Administration period, we request that all accounts set up for the Administrators be closed, effective close of business 30 June 2009. Final invoices should be forwarded to this office, care of Mr David Mazzone. **Please note, the Administrators will not accept responsibility for any charges incurred from 1 July 2009 being the date the Purchaser has obtained control of the Group.**

With regards to providing ongoing services and supply to the Group, please contact the following Group employees:

- Trade supplies - Ms Janine Shaw, (03) 9351 3426
- Trade services - Mr Steve Price, (03) 9351 3432

We advise that a second meeting of creditors will be convened in due course. Notice of the meeting together with a report detailing the conduct of the Administration will be provided to creditors shortly.

We would like to thank you for your support and co-operation during the last month.

When replying please quote:

Our Ref: PS:NS:B11.0

G:\JRL\Not Quite Right\prec\VA_VA178 - Letter to Creditors - Suppliers_0068

Ferrier Hodgson is an affiliation of independent partnerships

Liability limited by a scheme approved under the Professional Standards Legislation

CORPORATE ADVISORY

FORENSICS

CORPORATE RECOVERY



Should you have any queries, please contact Mr Mazzone on (03) 9604 5160.

Yours faithfully

A handwritten signature in black ink, appearing to read 'John Lindholm', written in a cursive style.

JOHN LINDHOLM
ADMINISTRATOR