

PERTH

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MBJ:ASM:JG:B9
J Gunnis

21 October 2010

TO CREDITORS AS ADDRESSED

Dear Sir/Madam

**Ord Packers Pty Ltd
(In Liquidation) (Receivers and Managers Appointed)
(the Company)
ACN 106 363 964**

As you are aware, Darren Weaver, Andrew Saker and I were appointed Joint and Several Voluntary Administrators of the Company on 14 May 2010 pursuant to Section 436A of the Corporations Act 2001 (the Act).

At a meeting of creditors held on Tuesday, 19 October 2010, Darren Weaver, Andrew Saker and I were appointed Joint and Several Liquidators of the Company pursuant to Section 499(2A) of the Act.

An investigation of the Company's affairs will be conducted. Any creditor who has any information which would assist our investigations is requested to write to me setting out full particulars.

Pending the outcome of the Receivership process, we will be in a better position to advise of the likely amount (if any) of a dividend and timing of the same to unsecured creditors. Accordingly, at this stage I have not called for Formal Proofs of Debts from creditors.

Should you have any queries in relation to the above, please do not hesitate to contact Jamie Gunnis of this office.

Yours faithfully
Ord Packers Pty Ltd



Martin Jones
Joint and Several Liquidator

ADELAIDE
BRISBANE
MELBOURNE
SYDNEY
JAKARTA
KUALA LUMPUR
SINGAPORE
TOKYO

Affiliated through
Zolfo Cooper
United States
United Kingdom
Caribbean
and
KLC Kennic Lui & Co
Hong Kong
China