



**Angus & Robertson Pty Limited and Borders Australia  
Pty Limited  
(Subject to Deed of Company Arrangement)  
("the Companies")**

**Gift Cards – FAQ's**

**Can I redeem my gift card in store?**

It is not possible to redeem your gift card in store as all the stores have now been closed.

**Can I redeem my gift card through the online facility?**

It is not possible to redeem your gift card through the online facility as the online part of the business has been sold to another party.

**Why can I not redeem my gift card under the normal terms and conditions of the gift card?**

On 17 February 2011 Voluntary Administrators were appointed to the Companies. At a subsequent meeting of creditors on 4 August 2011 creditors voted in favour of the proposed Deed of Company Arrangement ("DOCA") and appointed Steven Sherman, John Melliush and John Lindholm as Deed Administrators of the Companies.

Should gift card holders wish to make a claim against the Companies, they should register as an unsecured creditor.

**How do I register as an unsecured creditor?**

You should complete the attached Formal Proof of Debt Form and the Gift Card Claim Form and return it to Ferrier Hodgson by 1 September 2011 via the following means:

**By Post**

Ferrier Hodgson  
GPO Box 4114  
Sydney NSW 2001

OR

**By Email**

[redgroup@fh.com.au](mailto:redgroup@fh.com.au)

OR



**By Facsimile**  
(02) 9286 9888

Your forms **MUST** be accompanied by:

- A clear photocopy of both sides of your gift card with the card number and serial number clearly legible;

OR

- Your gift card (if you choose to send via post).

**Will a dividend be paid to gift card holders?**

Yes, a first and final dividend is to be declared on 13 October 2011 for the Companies. The amount of the final dividend will be dependent on the value of total claims received. At this stage we expect a dividend in the range of 25 - 50 cents in the dollar on your admitted claim.

**How long do I have to submit a claim against the Companies?**

You have until 1 September 2011 to submit your Formal Proof of Debt form and Gift Card Claim Form, any claim received after 1 September 2011 will be excluded from the benefit of the dividend.

**What was the resolution of the meeting held on 4 August 2011?**

At the meeting, creditors voted in favour of the proposed DOCA and appointed Steven Sherman, John Melluish and John Lindholm as Deed Administrators of the Companies. A copy of the DOCA can be found at [www.ferrierhodgson.com](http://www.ferrierhodgson.com).

**What if I have further queries? Who do I contact?**

If you have any further queries, please send an email to [redgroup@fh.com.au](mailto:redgroup@fh.com.au) in the first instance and the Administrators will provide you with a response.

Alternatively you may call (02) 9286 9999.



FORM 535

CORPORATIONS ACT 2001

Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Administrators of:

- REDgroup Retail Pty Ltd ACN 108 801 127
- REDgroup Retail Administrative Services Pty Ltd ACN 138 956 377
- REDgroup Online Pty Ltd ACN 136 187 972
- Spine Holdco Pty Ltd ACN 128 016 991
- Spine Newco Pty Ltd ACN 127 667 314
- Borders Australia Pty Ltd ACN 082 194 287
- Angus & Robertson Pty Ltd ACN 060 424 124
- Angus & Robertson Bookworld Calendar Club Pty Ltd ACN 074 372 277
- A&R Australia Holdings Pty Ltd ACN 098 003 984
- Whitcoulls Group Holdings Pty Ltd ACN 108 801 994

Instructions to creditors: Please tick appropriate box(es) above to indicate which company(s) you are a creditor of:

1. This is to state that the company indicated above was, on 17 February 2011 (1) and still is, justly and truly indebted to .....(2) for ..... dollars and ..... cents

Particulars of the debt are:

Date	Consideration <sup>(3)</sup>	Sub Total \$	GST \$	Total Claim (incl GST) \$	Remarks <sup>(4)</sup>
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2. To our knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:(5)
- 3.(6)\* I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.



3.(6)\* I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      20

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

Contact Phone Number.....

Email Address .....

**See Directions overleaf for the completion of this form**

**OFFICE USE ONLY**

Creditor Code/Proof No		ADMIT - Ordinary	\$
Date Received	/ /	ADMIT - Preferential	\$
Entered Sol 6		Reject	\$
AMT. Per RATA	\$	H/Over for Consideration	\$
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED / /			



## DIRECTIONS

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
  - (2) Insert full name and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
  - (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
  - (4) Under "Remarks" include details of vouchers substantiating payment.
  - (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

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Date	Drawer	Acceptor	Amount	Date Due
			\$	

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- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

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## ANNEXURES

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - have an identifying mark;
  - and be endorsed with the words:  
"This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
  - be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - the identifying mark; and
  - the number of pages.
- E. A reference to an annexure includes a document that is with a form

**GIFT CARD CLAIM FORM**

To the Deed Administrators  
GPO Box 4114  
SYDNEY NSW 2001

This is to state that Angus & Robertson Pty Limited ACN: 060 424 124 (Subject to Deed of Company Arrangement) ("A&R") and/or Borders Australia Pty Limited ACN: 082 194 287 (Subject to Deed of Company Arrangement) ("Borders") was, on 17 February 2011 and still is, justly and truly indebted to:

Name \_\_\_\_\_

Address \_\_\_\_\_

Telephone / Email \_\_\_\_\_

Amount \$ \_\_\_\_\_

in respect of the unredeemed balance of the following gift card(s):

Card No	Serial No	Expiry	Original Amount \$	Unredeemed Balance \$

In the event of a distribution being made in respect of gift card claims, I request that my distribution be deposited directly to the following bank account:

Account Name \_\_\_\_\_

Bank Name \_\_\_\_\_

BSB No \_\_\_\_\_ Account No \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_ 2011

Please complete your details and return to:

**By mail** GPO Box 4114 or **By facsimile** (02) 9286 9888 or **By email** redgroup@fh.com.au  
SYDNEY NSW 2001